

Keep this front page for your records!	
Application Submission Date/	/

# 2024

### Superior Family YMCA Financial Assistance Application

YMCA Financial Assistance is a needs-based scholarship fund made available through the Annual Support Campaign, by individual and business contributions. Financial assistance can provide you with a membership or program scholarship you can afford, whether you are applying as an individual or a family.

### **Application Process (Please read carefully):**

Complete this application in its entirety. Applications not entirely filled out will delay processing. If there are any missing documents, an attempt to contact will be made and the applicant will be responsible for supplying the missing document. Once an application and all applicable documents are turned in to the Member Services Desk, please allow 7 days for applications to be processed. You will receive a letter within two weeks of your application, notifying you whether or not you have been approved for assistance, and the length of your scholarship. After your award letter has been received, bring it with you to the Member Service Desk to activate your membership.

If you have not heard anything after approximately 2 weeks, you can check on the status of an award, by calling the Member Services Desk at 715-392-5611 ext108.

Here at the Superior YMCA we award financial assistance awards ranging from a <u>20-70%</u> decrease in membership and/or program dues. Awards are good for up to one year, at which time your membership will automatically terminate. If you would like to continue at the end of your time, you will need to inform the Member Services team of this and fill out a new financial assistance application if still applicable.

It is the responsibility of each membership unit to cancel a membership if you no longer wish to continue your membership here at the Superior Y, prior to your scholarship end date, or if you wish to place your membership on hold. **Cancellation and change forms are due by the 20**<sup>th</sup> of each month. Requests received on the 21<sup>st</sup> or later of each month will be applied to the following month.

Memberships must be activated within 60 days of the award letter date. If a membership is not activated within 60 days, the applicant must reapply.

#### **Membership Payment Options:**

Payment must be provided to activate membership. There are 2 different options for payment when activating a membership.

- i. Monthly Automatic Checking, Savings or Credit Card Withdrawal-You will need to bring in a voided check, blank deposit slip or credit card to get started with this payment option. This is taken on the 25<sup>th</sup> of each month.
- ii. Quarterly Payments- Payments can be made with cash, check or credit card for 3 months at a time. The first installment of this payment type will include the joining fee, prorate of the month the membership is activated, plus the upcoming three months after. These payments must be paid in full.

**Membership Type:** FOR YOUTH DEVELOPMENT □ Youth ☐ 1 Adult Family FOR HEALTHY LIVING ☐ Young Adult (18-25) ☐ 2 Adult Family FOR SOCIAL RESPONSIBILITY ☐ Adult (26+) Application Submission Date: / / Staff Initials: \_\_\_\_\_ **☐** Program Assistance Needed? New Application Renewal Application **Enter Household Information** STEP ONE: Full Name: \_\_\_\_\_\_ DOB: \_\_\_\_/ \_\_\_\_ Age: \_\_\_\_ Gender: \_\_\_\_\_ Phone #: Email: \_\_\_\_\_\_ Address: City: State: Zip: Emergency Contact:\_\_\_\_\_ Emergency Phone #:\_\_\_\_\_ List additional household members (proof of same address may be requested): DOB Gender Relationship Age 2.\_\_\_\_\_ STEP TWO: Verify current total household income and submit documents What is the total gross monthly household income? x12 = Total annual income: Special Circumstances (if any): Submit a copy of the following documents for all adults in household: REQUIRED BY ALL APPLICANTS over 18yrs: Last year's tax return – form 1040 OR non-filing letter from IRS www.irs.gov or (800) 9089946. Applicants who do not have copies of their federal tax return or are not required to file taxes may go to the www.ssa.gov online resources to receive a free statement that verifies they have filed their return or are not required to by law. SSI/Disability Award Letter (if applicable) Award letter or disbursement history for ALL government assistance (if applicable) 4 weeks of paystubs **OR** letter from employer verifying income (if applicable) Unemployment income verification letter (if applicable)

Applications with missing information will not be processed. They will be returned to be re-submitted correctly.

Proof of dependents (if applicable – provide a min of 1 document of dependent(s) verification)

Reason for missing document(s):

If living in a group home or boarding – provide letter from home verifying that you are a current resident.



## STEP THREE: Verify total monthly expenses

Monthly Expenses:		
We will need to know how you are covering your living expenses. If your expenses are higher than your income, please		
explain how you are covering the extra costs. Please be sure to be very thorough.  Total Monthly Expenses: \$		
Why are you applying for financial assistance and how will having assistance benefit you?		
-		
<del></del>		

STEP FOUR: Sign		
also aware that is my responsib application such as income, add	ation supplied herein is true, accurate and cor ility to notify the YMCA in writing of any chan dress, living arrangement, marital status or otles estand that failure to comply with YMCA policity program privileges.	nges in the information supplied in this her matters that might affect my eligibility
	thip memberships will be for a duration of 6 ome. If I wish to end the membership early, not bership is required.	
Membership rates are subject t	o increase: Notice of increase of membership	rates will be notified 30 days in advance
	and conducts regular sex offender screenings on ne YMCA reserves the right to cancel membersh	
Applicant Signature	Date	

Questions or Concerns? Call the Member Services Desk 715-392-5611